

Notice

Notice reference number: **1486.15.11**

Notice date: 30/11/2015

What's this about?

Effective date: 2/12/2015

- ASX Trade ASX 24 ASX TECH

- Trading Clearing Settlement ALC ASX NET

- Operations Technology Market Data Rules Compliance Risk Other

Title

Hazer Group Limited – Admission and Commencement of Official Quotation

Description

Hazer Group Limited (the “Company”) was admitted to the official list of ASX Limited (ASX) on Monday, 30 November 2015.

Official quotation of the Company’s ordinary shares will commence at 2:00 pm AEST on Wednesday, 2 December 2015. The Company raised \$5,000,000 pursuant to the offer under the prospectus dated 22 September 2015 (the “Prospectus”) issued by the Company by the issue of 25,000,000 ordinary shares at an issue price of \$0.20 per share.

Quoted securities: 40,887,669 fully paid ordinary shares

ASX Code: HZR

Time: 2 pm AEST (11 am WST)

ASX Trade Abbreviation: HAZERGROUP

ISIN: AU000000HZR9

Home Branch: Perth

Industry Classification: To be advised

Registered Office:
Suite 7
29 The Avenue
NEDLANDS WA 6009

Tel: +61 8 9386 9577

Principal Place of Business:
Suite 7
29 The Avenue
NEDLANDS WA 6009

Company Secretary: Emma Waldon

Share Registry: Link Market Services Limited
Level 4, Central Park
152 St Georges Terrace
PERTH WA 6000

Tel: 1300 554 474
Fax: +61 2 9287 0303

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister

Dividend Policy: See page 68 of the Company's prospectus dated 22 September 2015

Activities: Commercialising the production of hydrogen gas from methane with negligible carbon dioxide emissions and the co-production of a high purity graphite

Restricted Securities: 10,219,837 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the commencement of official quotation

10,084,496 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from date of issue

11,350,000 unquoted Series A Options exercisable at \$0.25 each on or before 31 December 2017 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the commencement of official quotation

4,850,000 unquoted Series C Options exercisable at \$0.25 each on or before 31 December 2018 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the commencement of official quotation

4,850,000 unquoted Series D Options exercisable at \$0.40 each on or before 31 December 2019 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the commencement of official quotation

10,000,000 unquoted Series E Options exercisable at \$0.30 each on or before 31 December 2018 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the commencement of official quotation

Unquoted Securities: 150,000 unquoted Series A Options exercisable at \$0.25 each on or before 31 December 2017

400,000 unquoted Series C Options exercisable at \$0.25 each on or before 31 December 2018

400,000 unquoted Series D Options exercisable at \$0.40 each on or before 31 December 2019

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 22 September 2015

Need more information?

Issued by

Sandra Wutete

Contact Details

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